



CITY OF CARLISLE APPLICATION FOR TAX ABATEMENT  
UNDER THE URBAN REVITALIZATION PLAN FOR

☐ Prior approval for Intended Improvements

☐ Approval of Improvements Completed

Address of Property: \_\_\_\_\_

Legal Description of Property: \_\_\_\_\_

Title Holder or Contract Buyer: \_\_\_\_\_

Address of Owner (if different than above) \_\_\_\_\_

Phone Number (to be reached during the day) \_\_\_\_\_

Existing Property Use: ☐ Residential ☐ Commercial ☐ Industrial ☐ Vacant

Proposed Property Use: ☐ Residential ☐ Commercial ☐ Industrial

(check two) ☐ Rental ☐ Owner-Occupied

Nature of Improvements: ☐ New Construction ☐ Addition ☐ General Improvements

If residential; choose between: ☐ New Construction, 5-year 100% or ☐ Renovations on Existing 5-year declining

Describe Improvements: \_\_\_\_\_

Estimated or Actual Date of Completion: \_\_\_\_\_

Estimated or Actual Cost of Improvements: \_\_\_\_\_

If rental property, complete the following: Number of Units: \_\_\_\_\_

Tenants occupying the building when purchased (or present tenants if unknown)/Date of tenant occupancy/

Relocation benefits received by eligible tenants: (to be continued on a separate page if necessary).

TENANT

DATE OF OCCUPANCY

RELOCATION BENEFITS

SIGNED: \_\_\_\_\_

Owner

Co-Owner

CITY  
COUNCIL

Application Approved/Disapproved

Reason (if disapproved) \_\_\_\_\_

City Council \_\_\_\_\_ Date \_\_\_\_\_  
(as attested by the City Clerk)

ASSESSOR

Present Assessed Value \_\_\_\_\_

Assessed Value with Improvements \_\_\_\_\_

Eligible or Non-Eligible for Tax Abatement (circle one)

Assessor \_\_\_\_\_ Date \_\_\_\_\_



## RESOLUTION NO. 2019042203

### RESOLUTION AMENDING THE CITY OF CARLISLE'S URBAN REVITALIZATION PLAN

WHEREAS, on April 23, 1990 the City Council adopted a resolution, in accordance with the provisions of Section 404.2(1) of the Urban Revitalization Act, finding that the rehabilitation, conservation, re-development, or a combination thereof of the entire area then within the corporate boundaries of the City of Carlisle is necessary in the interests of the public health, safety, or welfare of the residents of the City, and that the areas meet the criteria of Section 404.1 of the Code of Iowa; and

WHEREAS, by Ordinance No. 371 passed the 29th day of May, 1990, the City Council designated the entire area within the corporate boundaries of the City of Carlisle, as established and existing between May 1, 1990 and April 30, 2000, as the City-wide Urban Revitalization Area; and

WHEREAS, by Ordinance No. 450 passed the 23rd day of November, 2009, the City Council amended the Carlisle Urban Renewal Areas #1 and #2 to include the recently annexed areas of the City and to designate that area as part of the City-wide Urban Revitalization Area; and

WHEREAS, Section 404.2(6) of the Code authorizes a city to make amendments to Urban Revitalization Plans after a public hearing; and

WHEREAS, by Resolution dated the 24th day of April, 2000 the City amended said plan to extend the city-wide tax abatement program for five years through April 29, 2005 with an additional year for the completion of improvements commenced by April 29, 2005 and also to include all previously annexed areas into the City as part of said plan and to designate those areas of future annexation to be included in said plan as of the date of their annexation into the City; and

WHEREAS, by Resolution dated the 22nd day of March, 2004 the City amended said plan to extend the city-wide tax abatement program for four (4) years through April 29, 2009 with an additional year for the completion of improvements commenced by April 29, 2009 and also to include all previously annexed areas into the City as part of said plan and to designate those areas of future annexation to be included in said plan as of the date of their annexation into the City;  
and

WHEREAS, by Resolution dated the 21st day of April, 2009 the City amended said plan to extend the city-wide tax abatement program for five (5) years through April 29, 2014 with an additional year for the completion of improvements commenced by April 29, 2014 and also to include all previously annexed areas into the City as part of said plan and to designate those areas of future annexation to be included in said plan as of the date of their annexation into the City; and

WHEREAS, by Resolution dated the 14th day of December, 2009, the City amended said plan which resulted in new abatement schedules for both new residential real estate and for improvements to existing residences and commercial properties up to \$20,000.00 for ten (10) years at 115%; and

WHEREAS, the City Council scheduled a public hearing on new proposed amendments to its Urban Revitalization Plan for the 22nd day of March, 2019 at 6:30 p.m. in the City Council Chambers, City Hall, Carlisle, Iowa; and

WHEREAS, notice of this public hearing is attached hereto as Exhibit 'A', and said Notice was published as required by law in the Carlisle Citizen on the 11th day of April, 2019; and

WHEREAS, all persons appearing at the hearing and desiring to be heard regarding the amendments were given the opportunity to be heard; and

WHEREAS, the City Council at its meeting on the 22nd day of April, 2019, proposed an amendment to the current plan with the purpose of amending the length of the plan and the abatement schedule as follows:

- a) The City's tax abatement program should be extended for a five (5) year period beginning on the 30th day of April 2019 and continuing through the 29th day of April 2024.
- b) Declining property tax abatement on existing residential real estate according to the following schedule:
  - a) For the first year – 100%
  - b) For the second year – 80%
  - c) For the third year – 60%
  - d) For the fourth year – 40%
  - e) For the fifth year – 20%
- c) Residential real estate new construction – 5 years at 100% each year.
- d) Multi Family Units (4 or more) shall not be entitled to tax abatement.
- e) Commercial/Industrial
  - a) For the first year – 100%
  - b) For the second year – 80%
  - c) For the third year – 60%
  - d) For the fourth year – 50%
  - e) For the fifth year – 40%
- f) The amended abatement schedule shall be in full force and effect beginning the 30th day of April 2019 and shall extend for a period of five (5) years through the 29th day of April, 2024

NOW, THEREFORE, BE IT RESOLVED by the City Council of the City of Carlisle, Iowa, that after due consideration, all objections to the proposed amendments, if any, are hereby overruled and the City's Urban Revitalization Plan is hereby amended so that the actual tax abatement amounts and the length of the plan are as follows:

- a) The City's tax abatement program should be extended for a five (5) year period beginning on the 30th day of April 2019 and continuing through the 29th day of April 2024.

- b) Declining property tax abatement on existing residential real estate according to the following schedule:
  - a) For the first year – 100%
  - b) For the second year – 80%
  - c) For the third year – 60%
  - d) For the fourth year – 40%
  - e) For the fifth year – 20%
- c) Residential real estate new construction – 5 years at 100% each year.
- d) Multi Family Units (4 or more) shall not be entitled to tax abatement.
- e) Commercial/Industrial
  - a) For the first year – 100%
  - b) For the second year – 80%
  - c) For the third year – 60%
  - d) For the fourth year – 50%
  - e) For the fifth year – 40%
- f) The amended abatement schedule shall be in full force and effect beginning the 30th day of April 2019 and shall extend for a period of five (5) years through the 29th day of April, 2024

BE IT FURTHER RESOLVED that all other aspects of the plan as previously amended and not affected by this amendment shall remain in full force and affect until the termination of the plan pursuant to this amendment.

PASSED AND APPROVED this \_\_\_\_\_ day of April, 2019.

Attest:

\_\_\_\_\_  
Martha Becker, City Clerk

\_\_\_\_\_  
Drew Merrifield, Mayor

## **“Exhibit A”**

### **NOTICE OF HEARING**

The City of Carlisle City Council hereby gives notice that a hearing will be held April 22, 2019 at 6:30 PM in the Carlisle City Hall, 195 North First Street to discuss amendments to the Urban Revitalization Plan. Copies of the proposed changes are available during regular business hours at Carlisle City Hall.

At the hearing, any party may appear in person or by agent, or by attorney. At the meeting, the Council may decide to take action on amendments or delay action to a future meeting. All meetings are open to the public.

Martha Becker  
City Clerk

**OFFICIAL PUBLICATION  
NOTICE  
TO THE CITIZENS OF  
CARLISLE, IOWA:**

Notice is hereby given that on the 24<sup>th</sup> day of March 2014, at 7:00 o'clock p.m., a public-hearing will be held before the City Council of Carlisle, Iowa, in the Council Chambers of the City Hall of Carlisle, Iowa with reference to the proposed amendments to the City's Urban Revitalization Plan which was originally approved by Ordinance on the 29<sup>th</sup> day of May 1990.

You are further notified that with reference to the foregoing, that the city Council will consider amendments to the Urban Revitalization Plan which will result in a continuation of the City of Carlisle being designated as an Urban Revitalization Area and also to reflect the fact, that all annexed areas both in the past and in the future shall be considered to have been part of the revitalization area as of the effective date of its annexation to the City.

This notice is given in accordance with the requirements of Section 402.2(6) and 362.3 of the 2013 Code of Iowa and amendments thereto.

Interested parties should appear to be heard relative to the foregoing propositions.

City of Carlisle, Iowa  
Ruth Randleman, MAYOR

Attest:

Andrew J. Lent, CITY CLERK

## City of Carlisle

195 North 1st Street

Carlisle Iowa 50047

989-3224

[www.carlisleiowa.org](http://www.carlisleiowa.org)

**Ruth Randleman, Mayor**

**Andrew Lent, City Adm.**

**Kay Black, City Clerk**

*City Council Meetings are held the 2nd  
and 4th Mondays*

*of every month at 6:30 pm in the  
Council Chambers.*

*Everyone is invited to attend.*

3. Commerical/Industrial: All qualified real estate assessed as commercial or industrial is eligible to receive a partial exemption from taxation on the actual value added by the improvements. The exemption is for a period of five (5) years. The amount of the exemption is equal to a percent of the actual value added by the improvements, determined as follows:

- |    |                     |      |
|----|---------------------|------|
| A. | For the first year  | 100% |
| B. | For the second year | 80%  |
| C. | For the third year  | 60%  |
| D. | For the fourth year | 50%  |
| E. | For the fifth year  | 40%  |

